1 SCDS Commitments and SCDS Ambition Tables

Table 1: SCDS Commitments table presenting anticipated Expenditure in £million disaggregated by Stage and geographic area.

Stage	Scottish Expenditure £m	rUK Expenditure £m	EU Expenditure £m	Elsewhere Expenditure £m
Development	£ 115	£ 31	£ -	£ -
Manufacturing & Fabrication	£ 348	£ 311	£ -	£ -
Installation	£ 114	£ 48	£ -	£ -
Operations	£ 147	£ 19	£ -	£ -

Table 2: SCDS Ambition table presenting anticipated Expenditure in £million disaggregated by Stage and geographic area.

Stage	Scottish Expenditure £m	rUK Expenditure £m	EU Expenditure £m	Elsewhere Expenditure £m
Development	£ 130	£ 21	£ -	£ -
Manufacturing & Fabrication	£ 575	£ 327	£ -	£ -
Installation	£ 134	£ 28	£ -	£ -
Operations	£ 167	£ -	£ -	£ -

11. SCDS Outlook

Ocean Winds commit to delivering floating offshore wind technology at commercial scale in Scotland and ensuring a sustainable flow of employment opportunities to local communities. Our vision is to enable Scotland to become the undisputed international leader in floating offshore wind. The vision is underpinned by the consortium's strong track record in:

- Our approach to the SCDS aims to a) maximise deliverable project expenditure primarily in Scotland, and subsequently in the rest of the UK, and b) provide in-kind support to the supply chain to address the present limited capability in Scotland.
- Our methodology involved first estimating project expenditure and then distributing it between four geographic regions (Scotland, rest of the UK, EU, and elsewhere). We engaged widely with the local supply chain, economic development agencies, higher education institutions, and innovation bodies in Scotland and UK before settling on our regional breakdown. Our engagement mapped existing capability, identified where opportunities lie and where early support is needed to build further capability in Scotland. Engagement in several cases resulted in agreements with key suppliers demonstrating preparedness.

Considering that steel fabrication and assembly of floating foundations for the WTGs constitutes one of the largest expenditure outlays for the project and has significant growth potential for Scotland, we have focused part of our commitments on floating foundation fabrication. We will seek to support the establishment of a globally competitive steel-based floating foundation fabrication and assembly facility in Scotland, with capability to roll columns up to 18m diameter, to serve our project as well as other offshore wind projects domestically and internationally. Fabrication yards in Scotland will be used as the basis for delivery, enabling us to also evaluate the associated capital investment necessary to lower costs and meet product competitive pricing.

In conclusion, Ocean Winds is uniquely placed, through our project and wider support to the supply chain, to contribute significantly towards national climate change policies, deliver multi-billion pound investments and thousands of jobs locally. We will help establish globally competitive fabrication facilities in Scotland, position the country as a world leader in exportable innovation, and address wider sector opportunities around skills and diversity for current and future generations. We look forward to working with Crown Estate Scotland, the Scottish and UK governments, economic development agencies (such as Scottish Enterprise, Highlands & Islands Enterprise) and the wider Scottish supply chain in delivering value for Scotland.