



## Havbredey SCDS Outlook

### SCDS Commitments

	Expenditure based on Location (£ millions)			
Project Stage	Scottish Expenditure	rUK Expenditure	EU Expenditure	Elsewhere Expenditure
Development Stage	60	20	10	10
Manufacturing & Fabrication	300	300	600	600
Installation Stage	200	50	350	0
Operations Stage (1 <sup>st</sup> 6 years)	150	35	95	20

### SCDS Ambitions

	Expenditure based on Location (£ millions)			
Project Stage	Scottish Expenditure	rUK Expenditure	EU Expenditure	Elsewhere Expenditure
Development Stage	80	10	5	5
Manufacturing & Fabrication	900	600	450	300
Installation Stage	300	100	250	0
Operations Stage (1 <sup>st</sup> 6 years)	250	30	10	10

### SCDS Outlook

We foresee a future in which the development, construction, and operation of Havbredey by NPI acts as a catalyst for a new wave of skilled jobs in the Highlands, offering new opportunities to help retain and return the younger people who are the lifeblood of these communities. As the world grapples with the transition towards net-zero, our plans have been informed by real-world discussions and will be a vital element of securing the future of these areas for the generations to come.



NPI have considerable experience in constructing and operating offshore wind farms in Europe and further afield, establishing long term local supply chains in these areas, offering continuity from early development, through construction to the long-term operation of our offshore wind farms. NPI will employ a Scottish based 'Supply chain and Skills manager' to work with the Scottish supply chain and enterprise agencies, building upon work done to date by Highlands and Islands Enterprise (HIE) in establishing a renewables-based supply chain, to further develop the long-term local supply chain within the Highlands and Islands region.

NPI embraces and supports the (SOWEC) vision for an offshore wind sector that plays to Scotland's strengths, delivering jobs, investment, and export opportunities in line with the UK Sector Deal as a key part of the path to net-zero and commits across all phases of the project to:

- A procurement strategy that will promote competition through a multi-contract approach, which is based on competitive tendering to the market for all main asset contracts
- Open and transparent engagement between the project team and Scottish supply chain
- Support for the development of the Scottish supply chain, including highlighting procurement and other business opportunities
- Working with local industry organisations to increase the commercial awareness of the project and understand the barriers faced by new entrants
- Organising meet the buyer events
- Establish a Portal for local suppliers to register their services and receive project information (their information will then be shared with the Tier 1 bidders)
- Establish the role of Supply chain and Skills manager, fisheries liaison officer and Western Isles Community engagement officer
- Adopt industry wide initiatives that are designed to streamline the process and reduce costs for the supply chain, such as SOWEC's standard PQQ tools, a platform for advertising tenders and a standardized contracts approach.

This vision will ensure a competitive, commercially viable offshore wind sector in Scotland, focused on deeper water capabilities and innovative technology solutions, which is ready to deliver both domestically and globally.

NPI's long term view is central to our approach to the ScotWind process. We think carefully about an enduring legacy of better, stronger, and more sustainable communities. These guiding principles have informed our stakeholder and supply chain engagement approach to-date. We have gone far beyond statutory consultees in our outreach to ensure our proposals best reflect the unique circumstances of the Western Isles and in particular the Isle of Lewis.

We are convinced the delivery of our project has the potential to counter some of the major population, demographic, skills, and employment challenges currently facing the Western Isles and the Highlands. Our plan delivers the type of jobs, investment, and export opportunities that representatives from these communities have told us they need. We look forward to playing our part in an offshore wind sector that ultimately plays to Scotland's strengths and forms a key part of the global and local paths to net-zero.